



MANAGING RISK

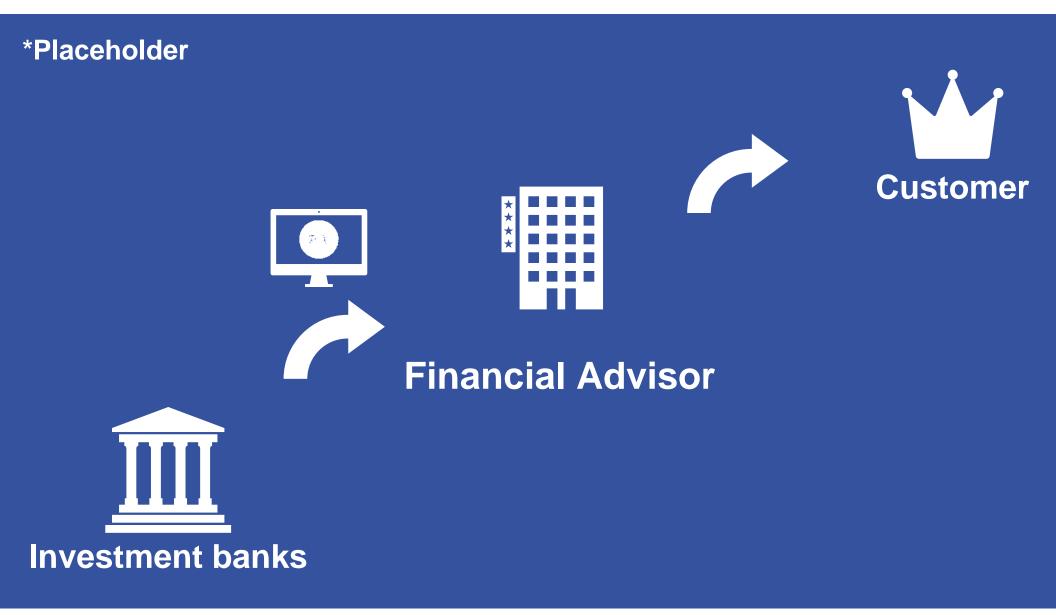
BESPOKE INVESTMENT SOLUTIONS

SIMPLE & ACCESSIBLE



-

\$400,000,000,000 Annual Turnover Market





BONDS + DERIVATIVES



DERIVATIVES	
BONDS	

Solving a **real problem** for advisors



UNBIASED EDUCATION



BEST-EXECUTION

PERFORMANCE VISUALIZATION

FEATURED PRODUCTS

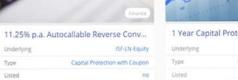












2.6791%

AX0000000034

GBP

A CRUE A CRUE NOT ACTIVE



i Year Capita	Year Capital Protected Note on DAX			
Underlying	tSF-LN-Equity			
Туре	Capital Protection with Coupon			
Listed:	no			
Coupon	2.0759%			
Currency	GBP			
570	G800V1123455			

CLOSING SOON

FEATURED IN Finance *						
TITLE	A ISIN	TYPE	UNDERLYING	LISTED	COUPON	URRENCY
5 Year Capital Protected Note on FTSE Mill	IT0001234512	Capital Protection with Coupon	ISF-LN-Equity	no	2.3412%	GBP
1 Year Capital Protected Note on DAX	G800V1123455	Capital Protection with Coupon	ISF-LN-Equity	no	2.0759%	G8P
31.25% p.a. Autocallable Reverse Conversible on Google	RX0000000034	Capital Protection with Coupon	ISF-LN-Equity	no	2.6791%	GBP
Reverse Convertible Note on S&P 500	DE0002312378	Capital Protection with Coupon	ISF-LN-Equity	no	2.0423%	GBP

Underlying

Type

Listed

Coupon

Currency

(SN)

			ResonanceX	
ResonanceX		Issuer Investor Explo	er Trader	
þearch Projects,	People and Groups			
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ResonanceX

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Issuance Title

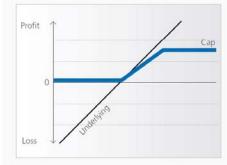
Objective

Category Product Type Techstars Demo Day
Investment
Capital Protection
Capped Capital Protection (1120)
Uncapped Capital Protection (1110)
Capped Capital Protection (1120)
Capital Protection with Knock-Out (1130)
Capital Protection with Coupon (1140)

Capped Capital Protection

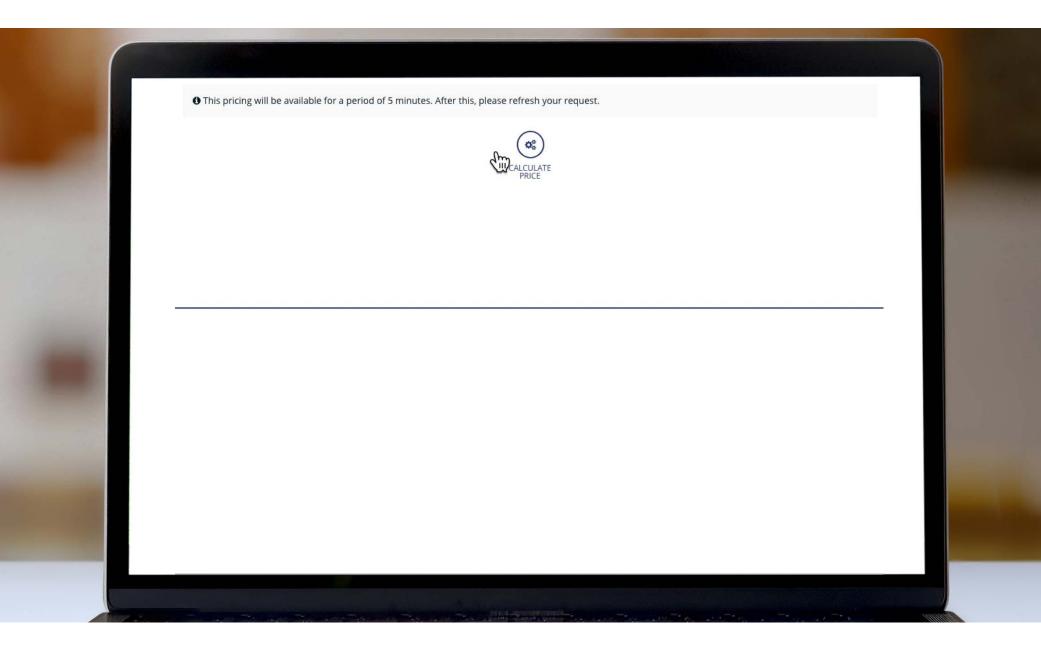
Market Expectation

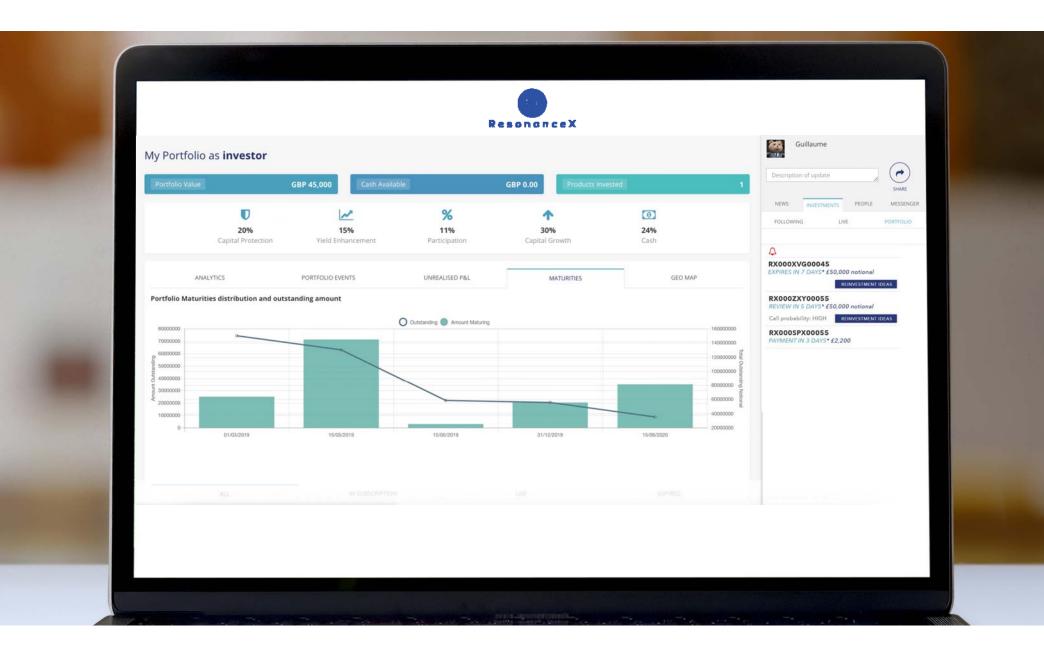
- Rising underlying
- Sharply falling underlying possible



Characteristics

- Minimum redemption at expiry equivalent to the capital protection
- Capital protection is defined as a percentage of the nominal (e.g. 100%)
- Capital protection refers to the nominal only, and not to the purchase price
- Value of the product may fall below its capital protection during the lifetime
- Participation in a positive performance of the underlying up to the Cap
- Any payouts attributable to the underlying are used in favour of the strategy
- Limited profit potential







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Slide 19

LH1 Traction page

FCA logo Visualization of blockchain We are the first one logo Lourica Halteh, 11/8/2018









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